

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 26, 2002

REGISTRATION NO.: 24196

BOOK: 85

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BONDS ISSUED BY: Kennett No. 39 School District

AMOUNT OF ISSUE: \$2,280,000.00

COUNTY: of Dunklin and Pemiscot

DATE OF ISSUE: June 27, 2002

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding the District's outstanding General Obligation Refunding Bonds,  
Series 1993 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
6.000%	\$ 275,000.00	02/01/2003
5.500%	250,000.00	02/01/2004
5.000%	270,000.00	02/01/2005
3.400%	280,000.00	02/01/2006
3.250%	285,000.00	02/01/2007
3.500%	300,000.00	02/01/2008
3.850%	305,000.00	02/01/2009
4.200%	315,000.00	02/01/2010

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,311,534.75

INTEREST RATE: 3.5787%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable